



# SEAMEC LIMITED

A member of **MMG**  
METALACORPORAL GROUP

Regd. Office: A-901-905, 9th Floor, 215 Atrium, Andheri Kurla Road, Andheri (East), Mumbai 400 093, India  
Tel.: +91-22-6694 1800 • Fax : +91-22-6694 1818 • E-mail : [contact@seamec.in](mailto:contact@seamec.in) • CIN : L63032MH1986PLC154910

SEAMEC/NSE/SMO/SEAMECUK/2109/2023

September 21, 2023

National Stock Exchange of India Limited  
Exchange Plaza  
Plot No. C/1, G Block,  
Bandra-Kurla Complex,  
Bandra (East)  
Mumbai - 400 051

Trading Symbol: "SEAMECLTD"

**Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir / Madam,

We have entered into a Loan Agreement with SEAMEC UK INVESTMENTS LIMITED, the Company's Wholly Owned Subsidiary dated 21<sup>st</sup> September, 2023

This loan is within the cap of investment approved by the Board of Directors of the Company.

The amount of commitment / investment made as on date (excluding this present loan transaction) by the Company to SEAMEC UK Investments Limited, its wholly owned subsidiary is as under:

- GBP 7.1 million towards equity
- GBP 14.25 million towards loan

Pursuant to Clause 5 of Para B of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular dated July 13, 2023, we enclose herewith the requisite details in the prescribed Annexure.

The above amounts are considered in the normal course of business.

Date and time of occurrence of event: 21<sup>st</sup> September, 2023 at 15:17 p.m.

We request you to kindly take the above on your records.

Thanking you,

Yours Faithfully,  
**For SEAMEC LIMITED**

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DA MOHANTY  
Digitally signed by  
SACHIDANANDA  
MOHANTY  
Date: 2023.09.21 16:54:13  
+05'30'

**S.N. Mohanty**  
President - Corporate Affairs, Legal and Company Secretary

Please visit us at : [www.seamec.in](http://www.seamec.in)





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SEAMEC/BSE/SMO/SEAMECUK/2109/2023

September 21, 2023

BSE Limited  
Phirojee Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400001

Trading Symbol: 526807

**Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

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SACHIDANA NDA  
MOHANTY  
Date: 2023.09.21  
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**S.N. Mohanty**  
President - Corporate Affairs, Legal and Company Secretary

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## ANNEXURE

Sr. No.	Description	Remarks
a)	Name(s) of parties with whom the agreement is entered	SEAMEC UK Investments Limited
b)	Purpose of entering into the agreement	To grant a loan to SEAMEC UK Investments Limited
c)	Size of Agreement	GBP 400,000
d)	Shareholding, if any, in the entity with whom the agreement is executed;	SEAMEC Limited holds 100% of the shares in SEAMEC UK Investments Limited.
e)	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc'	NA
f)	Whether, the said parties are related to Promoter / Promoter Group / Group companies in any manner. If yes, nature of relationship.	Yes, SEAMEC UK Investments Limited is the wholly owned subsidiary of SEAMEC Limited
g)	Whether the transaction would fall within Related Party Transactions? If yes, whether the same is done at "arm's length"	Yes and it is on Arm's Length.
h)	In case of issuance of shares to the parties, details of issue price, class of shares issued	NA
i)	In case of loan agreements, details of lender/ borrower, nature of the loan, total amount of loan granted / taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lender / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis	<p>Lender - SEAMEC Limited  Borrower - SEAMEC UK Investments Limited  Nature of loan - Unsecured  Total amount of loan - GBP 400,000  Total amount outstanding - GBP 14,250,000  Date of execution of loan agreement - 21<sup>st</sup> September, 2023  Details of the security provided - None, it is an unsecured loan</p> <p>This transaction is considered material since it exceeds the threshold limits prescribed under Regulation 30 of the SEBI LODR Regulations. However, it is in the normal course of business.</p>

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# SEAMEC LIMITED

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METAL MINING GROUP

Regd. Office: A-901-905, 9th Floor, 215 Atrium, Andheri Kurla Road, Andheri (East), Mumbai 400 093, India  
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j)	Any other disclosures related to such agreements, viz, details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreement, etc;	NA
k)	<p>In case of termination or amendment of agreement, listed entity shall disclose additional details to the Stock Exchange(S):</p> <ul style="list-style-type: none"> <li>i) Name of the parties to the agreement;</li> <li>ii) Nature of the agreement;</li> <li>iii) Date of execution of the agreement;</li> <li>iv) Details of amendment and impact thereof or reasons of termination and impact thereof;</li> </ul>	NA

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**General Information**

BSE Scrip Code*	526807
Name of the Company*	SEAMEC LIMITED
NSE Symbol*	SEAMECLTD
MSEI Symbol*	NOTLISTED
ISIN*	INE497B01018
Type of Announcement*	New
Type of Agreement*	Others
If Others, specify the type of the agreement	Loan Agreement
Disclosure on Stage of Agreement*	Execution of agreement
Details of other stage of agreement	
Date of initial announcement	
Date of latest announcement	
Remarks (website dissemination)	
Remarks for Exchange (not for Website Dissemination)	
Date of Report	21-09-2023

### Execution of agreement

Brief details of the Agreement*					Agreement between SEAMEC LIMITED and SEAMEC UK INVESTMENTS LIMITED towards loan of GBP 400,000	
Date of Board / Committee Meeting approving the agreement					19-06-2023	
Whether proposed / executed agreement is in normal course of business*					Yes	
If No, provide reasons						
Impact of agreement on management and control of the listed entity*					NO IMPACT	
Number of Parties with whom agreement is entered*					1	
Sr. No.	Name(s) of parties with whom the agreement is entered*	Shareholding, if any, in the entity with whom the agreement is executed*	Number of Shares	Percentage of shareholding	Whether, the parties to the Agreement are related to promoter / promoter group / associate / holding / subsidiary / group companies / Director / KMP and its relatives in any manner.*	Nature of relationship
1	SEAMEC UK INVESTMENTS LIMITED	100		100.00%	Yes	Wholly Owned Subsidiary
Whether the transaction would fall under related party transactions?					Yes	
Whether the transaction is done at "arms length" basis					Yes	
If No, provide details						
Date on which agreement was entered*					21-09-2023	
Purpose of entering into the agreement*					Financial Assistance to Wholly Owned Subsidiary to pursue its business	
Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.;					NA	
Whether there is any issuance / transfer of shares to the parties*					No	
Class of shares issued/transferred						
Issue Price per share						
Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc;						
Any other disclosure w.r.t. compliance of any SEBI Act, Regulation, Circular or provision						
Any other information						
Remarks (for Website dissemination)						
Remarks for Exchange (not for website dissemination)						