



SEAMEC LIMITED

A member of **MMG**
MINI ACQUADRI GROUP

Regd. Office: A-901-905, 9th Floor, 215 Atrium, Andheri Kurla Road, Andheri (East), Mumbai 400 093, India
Tel.: +91-22-6694 1800 • Fax : +91-22-6694 1818 • E-mail : contact@seamec.in • CIN : L63032MH1986PLC154910

SEAMEC/BSE&NSE/SASTDISCLOSURE/SMO/2508/2025

August 25, 2025

Corporate Relations Department BSE Limited Phirojee Jeejeebhoy Towers, Dalal Street, Mumbai - 400001	The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East) Mumbai - 400051
Scrip Code: 526807	Trading Symbol: SEAMECLTD

Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir / Madam,

We forward herewith the disclosure dated August 23, 2025 under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of 30,712 (Thirty Thousand Seven Hundred and Twelve) equity shares of the Company by HAL Offshore Limited, Promoter of the Company.

We request you to take the above on record.

Thanking you,

Yours Faithfully,
For **SEAMEC LIMITED**

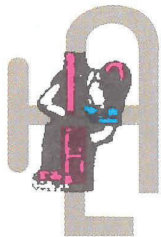
SACHIDANAN
DA MOHANTY

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SACHIDANANDA MOHANTY
Date: 2025.08.25 15:50:12
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S.N. Mohanty
President - Corporate Affairs, Legal and Company Secretary
Enclosure: As above

Please visit us at : www.seamec.in





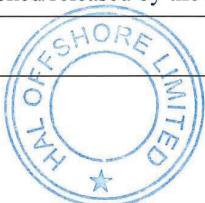
HAL OFFSHORE LIMITED

Registered Office: A-32, Site - IV, Industrial Area, Sahibabad, Ghaziabad, Uttar Pradesh-201010
Tel: 0120-4172600; E-mail: info@haloffshore.com

ANNEXURE – 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Seamec Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer- HAL Offshore Limited PAC- Mr. Sanjeev Agrawal PAC- Mrs. Deepti Agrawal		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd. National Stock Exchange of India Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	1,78,89,694	70.36%	70.36%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	1,78,89,694	70.36%	70.36%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	30,712	0.12%	0.12%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	30,712	0.12%	0.12%



CIN: U24298UP 1996PLC222222

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Visit us at Website: www.haloffshore.com

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1,79,20,406	70.48%	70.48%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	1,79,20,406	70.48%	70.48%
Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.).	Open market		
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	22-08-2025		
Equity share capital / total voting capital of the TC before the said acquisition /sale	25,42,50,000		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	25,42,50,000		
Total diluted share/voting capital of the TC after the said acquisition	25,42,50,000		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI LODR Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For & on behalf of
HAL Offshore Limited


Subrat Das
Chief Financial Officer



Place: Uttar Pradesh
Date: 23-08-2025

NSE Symbol	
Scrip Code	526807
NSE Symbol	SEAMECLTD
MSEI Symbol	NOTLISTED
Name of the Company	SEAMEC LIMITED
Name of the Signatory	SACHIDANANDA MOHANTY
Designation of Signatory	Company Secretary and Compliance Officer
Place	MUMBAI
Date of Filing	25-08-2025
ISIN Available	Available
ISIN Code	INE497B01018
Disclosure under Regulation	Regulation 7 (2)
Revised Filing	No

Sr.	Type of instrument	Description of Type of Instrument (Applicable in case of other is selected)	Category of person	Name of the person	PAN Number	CIN/DIN	Address	Contact No
1	Equity		Promoter	HAL OFFSHORE LIMITED	AAACH3144B	U24298UP1996PLC222222	A-32, Site IV, Industrial Area, Sahibabad, Ghaziabad, Uttar Pradesh - 201010	0120-4172600

Securities held prior to acquisition / disposal		Securities Acquired/Disposed			Securities held post acquisition / disposal		Date of allotment advice / acquisition of shares / sale of shares specify	
No of Security	% of Shareholding	No. of Security	Value of Security (in Rs.)	Transaction Type	No. of Security	% of Shareholding	From Date	To Date
17889694	70.36	30712	27209910.64	Buy	17920406	70.48	22-08-2025	22-08-2025

Mode of Acquisition / disposal	Date of intimation to Company	Type of Contract	Contract specification	Buy		Sell		Exchange on which the trade was Executed	Notes
				Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)		
Market Purchase	23-08-2025							NSE	