

SEAMEC/BSE/SMO/213/17

4th July, 2017

To,
Deputy General Manager – Listing
BSE Limited
Corporate Relation Department,
1st Floor, Rotunda Building,
New Marine Lines,
Phirojee Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001.

Sub: Disclosure under Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

We refer to the disclosure dated 1st July, 2017 forwarded to you by HAL Offshore Limited, the promoters of the Company pursuant to Regulation 29 (2) of the Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011 (PART A).

The copy of the same has also been forwarded to us.

We are submitting herewith the letter dated 1st July, 2017 of HAL Offshore Limited along with above disclosure.

Kindly take the above on record.

Thanking you,
Yours faithfully,
For SEAMEC LIMITED


S. N. Mohanty
President
Corporate Affairs, Legal & Company Secretary



Encl : As stated



HAL OFFSHORE LIMITED

4B, 32 Corporate Avenue, Near Paper Box Industries, Off Mahakali Caves Road, Andheri (E).
Mumbai 400093 Tel : +91 22 4236 9200 Fax : +91 22 6675 0390/4236 9235 Email: info@haloffshore.com

Date: 01.07.2017

To,

Bombay Stock Exchange Limited
1st Floor, Rotunda Building
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza
Bandra- Kurla Complex
Bandra (E), Mumbai-400 051

Sub: Submission of Intimation under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Regulation 7(2) read with Regulation 6(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015

Dear Sir,

We refer to our letter dated 30.06.2017 on the captioned subject on submission of disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Regulation 7(2) read with Regulation 6(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015

In this connection we would like to submit that a typographical error in the disclosure was observed.

The said error was due to inadvertence and we sincerely regret for the same.

We now submit herewith the revised disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Regulation 7(2) read with Regulation 6(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015 with a request to kindly take the revised submission on record.

Thanking You

Yours Sincerely,

For HAL Offshore Limited



Sheetal Bansal
Company Secretary
A-38208

CC: Mr. S. N. Mohanty
A-901-905, 9th Floor
215, Atrium, Andheri Kurla Road
Andheri East, Mumbai-400 093

Encl: Disclosure under Reg. 29 of SAST Code, 2011 and;

Form C

CIN : U24298DL1996PLC083879

Corporate Office : 1010, 10th Floor, Vijaya Building, 17, Barakhamba Road, New Delhi - 110 001
Tel.: 011-43585000 Fax: 011-43585015

Registered Office: Superior House, 25 Bazar Lane, Bengali Market, New Delhi-110 001. Tel.: 23731230 / 33
Visit us at www.haloffshore.in

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|----------------------|--|---|
| 1. Name of the Target Company (TC) | Seamec Limited | | |
| 2. Name(s) of the acquirer/Seller and Persons Acting in Concert (PAC) with the acquirer | HAL Offshore Limited | | |
| 3. Whether the acquirer/seller belongs to Promoter/Promoter group | Yes | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | NSE and BSE | | |
| 5. Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC(**) |
| <u>Before the acquisition under consideration, holding of:</u> | | | |
| a) Shares carrying voting rights- | 18527475 | 72.87 | 72.87 |
| b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others) | Nil | N.A | N.A |
| (c) Voting rights (VR) otherwise than by shares | Nil | N.A | N.A |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | Nil | N.A | N.A |
| e) Total(a+b+c+d) | 18527475 | 72.87 | 72.87 |
| <u>Details of acquisition/sale</u> | | | |
| a) Shares carrying voting rights acquired/Sold | 840000 | 0.03 | 0.03 |
| b) VRs acquired /sold otherwise than by shares | Nil | N.A | N.A |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | Nil | N.A | N.A |
| (d) Shares encumbered/invoked/released by the acquirer | Nil | N.A | N.A |
| (e) Total (a+b+c+/-d) | 840000 | 0.03 | 0.03 |



| <u>After the acquisition/sale, holding of:</u> | | | |
|---|---|-------|-------|
| a) Shares carrying voting rights | 17687475 | 72.84 | 72.84 |
| b) Shares encumbered with acquirer | Nil | N.A | N.A |
| b) VRs otherwise than by shares | Nil | N.A | N.A |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition- | Nil | N.A | N.A |
| d) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others) | Nil | N.A | N.A |
| e) Total (a+b+c+d) | 17687475 | 72.84 | 72.84 |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Sale of Shares in open market | | |
| 8. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of warrants in TC | 30.06.2017 | | |
| 9. Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs.254250000 (25425000 equity shares of Rs.10 each) | | |
| 10. Equity share capital/ total voting capital of the TC after the said acquisition / sale | Rs.254250000 (25425000 equity shares of Rs.10 each) | | |
| 11. Total diluted share/voting capital of the TC after the said acquisition/sale. | Rs. 176874750 (17687475 equity shares of Rs. 10 each) | | |

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For HAL Offshore Limited

Sheetal Bansal
Company Secretary
A-38208

Place: New Delhi
Date: 01.07.2017

SEAMEC/NSE/SMO/214/17

4th July, 2017

To,

The Secretary,
National Stock Exchange of India Ltd.,
'EXCHANGE PLAZA',
Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051.

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For HAL Offshore Limited

Sheetal Bansal

Sheetal Bansal
Company Secretary
A-38208

Place: New Delhi
Date: 01.07.2017