



**SEAMEC LIMITED**

A member of **MMG™**

SEAMEC/BSE/SMO/192/18

1<sup>st</sup> August, 2018

To,  
**Deputy General Manager - Listing**  
**BSE Limited,**  
Corporate Relation Department,  
1<sup>st</sup> Floor, Rotunda Building,  
New Marine Lines,  
Phirojee Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400 001.

**Sub: Update on Scheme of Arrangement**

**Re: Scheme of Arrangement for demerger of EPC & Vessel Division of HAL Offshore Limited into Seamec Limited**

Dear Sir,

We wish to inform that the Company has received the 1<sup>st</sup> Motion Order dated 20<sup>th</sup> July, 2018 of National Company Law Tribunal (NCLT) on 31<sup>st</sup> July, 2018.

Pursuant to the said order, meetings of Shareholders, Secured and Unsecured Creditors of the Demerged and Resulting Company(s) shall be held on 25<sup>th</sup> and 26<sup>th</sup> September, 2018.

Notice and Explanatory statement of the above meetings shall be intimated in due course.

Thanking you,

Yours faithfully,

For **SEAMEC LIMITED**

**S. N. Mohanty**  
**President**  
**Corporate Affairs, Legal & Company Secretary**



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SEAMEC/NSE/SMO/193/18

1<sup>st</sup> August, 2018

The Manager,  
National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor, Plot No. C/1,  
G Block, Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.  
Maharashtra, India.  
Symbol: SEAMECLTD  
ISIN: INE497B01018

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