



SEAMEC LIMITED

A member of **MMG**
METALACQUAVAL GROUP

Regd. Office: A-901-905, 9th Floor, 215 Atrium, Andheri Kurla Road, Andheri (East), Mumbai 400 093, India
Tel.: +91-22-6694 1800 • Fax : +91-22-6694 1818 • E-mail : contact@seamec.in • CIN : L63032MH1986PLC154910

SEAMEC/BSE/SMO/ MOASEAPEARL/0112/2023

December 01, 2023

BSE Limited
Phirojee Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

Trading Symbol: 526807

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

Further to our earlier intimation of dated 6th November, 2023, we wish to inform you that the Company has entered into a Memorandum of Agreement (MOA) with M/s. SHIPS & BOATS OIL SERVICES, dated 1st December, 2023 for Purchase of Vessel "SEA PEARL", having IMO no. 9468621, Class: RINA, Year of Build 2011 and Shipyard - ABG Surat Shipyard - Surat, India, Flag - Sierra Leone, Place of Registration - Freetown, GT/NT- 1922/647.

The Purchase Price of the Vessel will be USD 7,000,000/- (United States Dollars Seven Million Only). The acquisition will be around the third week of January, 2024 as per the terms of agreement, upon completion of required formalities.

Pursuant to Clause 5 of Para B of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular dated July 13, 2023, we enclose herewith the requisite details in the prescribed Annexure.

The above purchase is considered in the normal course of business.

Date and time of occurrence of event: 1st December, 2023 Time 12:01 pm.

We request you to kindly take the above on your records.

Thanking you,

Yours Faithfully,
For SEAMEC LIMITED

SACHIDAN Digitally signed by
SACHIDANANDA
MOHANTY
ANDA
MOHANTY Date: 2023.12.01
12:20:53 +05'30'

S.N. Mohanty
President - Corporate Affairs, Legal and Company Secretary

Please visit us at : www.seamec.in





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METAL MINING GROUP

Regd. Office: A-901-905, 9th Floor, 215 Atrium, Andheri Kurla Road, Andheri (East), Mumbai 400 093, India
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SEAMEC/NSE/SMO/MOASEAPEARL/0112/2023

December 01, 2023

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East)
Mumbai - 400 051

Trading Symbol: "SEAMECLTD"

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

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Yours Faithfully,
For SEAMEC LIMITED

SACHIDAN
ANDA
MOHANTY
Date: 2023.12.01
12:19:43 +05'30'

S.N. Mohanty
President - Corporate Affairs, Legal and Company Secretary

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ANNEXURE

Sr. No.	Description	Remarks
a)	Name(s) of parties with whom the agreement is entered	M/s. SHIPS & BOATS OIL SERVICES, NEW CAIRO, EGYPT
b)	Purpose of entering into the agreement/ Memorandum of Agreement	Purchase of Vessel Vessel Name- SEA DIAMOND IMO no.- 9468621, Classification Society- RINA Year of Build and Shipyard - 2011, ABG Surat Shipyard, Surat, India, Flag - Sierra Leone, Place of Registration - Freetown, GT/NT- 1922/647. Timeline - acquisition around 3 rd week of January, 2024.
c)	Size of Agreement/ Memorandum of Agreement	Purchase Price of the Vessel will be: USD 7,000,000 as per MOA dated 01.12.2023
d)	Shareholding, if any, in the entity with whom the agreement is executed;	NA
e)	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc'	NA
f)	Whether, the said parties are related to Promoter / Promoter Group / Group companies in any manner. If yes, nature of relationship.	NO
g)	Whether the transaction would fall within Related Party Transactions? If yes, whether the same is done at "arm's length"	NO
h)	In case of issuance of shares to the parties, details of issue price, class of shares issued	NA
i)	In case of loan agreements, details of lender/ borrower, nature of the loan, total amount of loan granted / taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lender / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis	NA
j)	Any other disclosures related to such agreements, viz, details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreement, etc;	NA

SACHIDAN
ANDA
MOHANTY
Digitally signed by
SACHIDANANDA
MOHANTY
DN: cn=SACHIDANANDA
MOHANTY, o=SEAMEC
LIMITED, email=SACHIDANANDA.MOHANTY@SEAMEC.LIMITED, c=IN, serial=122120+0530

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SEAMEC LIMITED

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MINI AGRIWAL GROUP

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k)	In case of termination or amendment of agreement, listed entity shall disclose additional details to the Stock Exchange(S): i) Name of the parties to the agreement; ii) Nature of the agreement; iii) Date of execution of the agreement; iv) Details of amendment and impact thereof or reasons of termination and impact thereof;	NA
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Digitally signed
 SACHIDAN by
 ANDA SACHIDANAND
 MOHANTY A.MOHANTY
 Date: 2023.12.01
 12:21:37 +05'30'

Please visit us at : www.seamec.in



General Information

BSE Scrip Code*	526807
Name of the Company*	SEAMEC LIMITED
NSE Symbol*	SEAMECLTD
MSEI Symbol*	NOTLISTED
ISIN*	INE497B01018
Type of Announcement*	New
Type of Agreement*	Others
If Others, specify the type of the agreement	Memorandum of Agreement
Disclosure on Stage of Agreement*	Execution of agreement
Details of other stage of agreement	
Date of initial announcement	
Date of latest announcement	
Remarks (website dissemination)	
Remarks for Exchange (not for Website Dissemination)	
Date of Report	01-12-2023

Execution of agreement

Brief details of the Agreement*					Memorandum of Agreement with M/s. SHIPS & BOATS OIL SERVICES, New Cairo, Egypt	
Date of Board / Committee Meeting approving the agreement					06-11-2023	
Whether proposed / executed agreement is in normal course of business*					Yes	
If No, provide reasons						
Impact of agreement on management and control of the listed entity*					NO IMPACT, except payment of Purchase Price of the Vessel	
Number of Parties with whom agreement is entered*					1	
Sr. No.	Name(s) of parties with whom the agreement is entered*	Shareholding, if any, in the entity with whom the agreement is executed*	Number of Shares	Percentage of shareholding	Whether, the parties to the Agreement are related to promoter / promoter group / associate / holding / subsidiary / group companies / Director / KMP and its relatives in any manner.*	Nature of relationship
1	M/s SHIPS & BOATS OIL SERVICES	0	0	0.00%	No	
Whether the transaction would fall under related party transactions?						
Whether the transaction is done at "arms length" basis						
If No, provide details						
Date on which agreement was entered*					01-12-2023	
Purpose of entering into the agreement*					For Purchase of Vessel "SEA PEARL". The Purchase price will be USD 7 million	
Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.;					SEA PEARL, IMO no. 9468621, Class RINA, Year of Build/ Shipyard 2011, ABG Surat Shipyard Surat, Flag Sierra Leone, Place of Registration Freetown, GT/NT1922/647, Vessel acquisition around 3rd week of January, 2024 as per the terms of the agreement upon completion of required formalities.	
Whether there is any issuance / transfer of shares to the parties*					No	
Class of shares issued/transferred						
Issue Price per share						
Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc;						
Any other disclosure w.r.t. compliance of any SEBI Act, Regulation, Circular or provision						
Any other information						
Remarks (for Website dissemination)						
Remarks for Exchange (not for website dissemination)						