

SEAMEC/BSE/SMO/43/19

7<sup>th</sup> February, 2019

To,  
Deputy General Manager - Listing  
BSE Limited  
Corporate Relation Department,  
1st Floor, Rotunda Building,  
New Marine Lines,  
Phirojee Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001.

**Sub: Withdrawal of Scheme of Arrangement - Application before NCLT**

**Re: Scheme of Arrangement for demerger of EPC & Vessel Division of HAL Offshore Limited into Seamec Limited**

Dear Sir,

We refer to our earlier communication having reference no. SEAMEC/BSE/SMO/35/19 dated 06.02.2019 on the captioned subject.

In this regard, we wish to inform that the Company had filed an application before Hon'ble NCLT for withdrawal of Demerger of EPC & Vessel Division of HAL Offshore Limited into SEAMEC Limited.

Hon'ble NCLT, considered Company's request and passed order in hearing dated 7<sup>th</sup> February, 2019, for Withdrawal of Demerger of EPC & Vessel Division of HAL Offshore Limited into SEAMEC Limited, and accordingly the Petition filed, now stands dismissed and withdrawn.

The above may kindly be taken on record.

Thanking you

Yours faithfully,  
For **SEAMEC LIMITED**



**S.N. Mohanty**  
President  
Corporate Affairs, Legal and Company Secretary

SEAMEC/NSE/SMO/44/19

7<sup>th</sup> February, 2019

To,  
The Secretary,  
National Stock Exchange of India Ltd.,  
'EXCHANGE PLAZA,  
Bandra Kurla Complex,  
Bandra (East)  
Mumbai - 400 001.

**Sub: Withdrawal of Scheme of Arrangement – Application before NCLT**

**Re: Scheme of Arrangement for demerger of EPC & Vessel Division of HAL Offshore Limited into Seamec Limited**

Dear Sir,

We refer to our earlier communication having reference no. SEAMEC/NSE/SMO/36/19 dated 06.02.2019 on the captioned subject.

In this regard, we wish to inform that the Company had filed an application before Hon'ble NCLT for withdrawal of Demerger of EPC & Vessel Division of HAL Offshore Limited into SEAMEC Limited.

Hon'ble NCLT, considered Company's request and passed order in hearing dated 7<sup>th</sup> February, 2019, for Withdrawal of Demerger of EPC & Vessel Division of HAL Offshore Limited into SEAMEC Limited, and accordingly the Petition filed, now stands dismissed and withdrawn.

The above may kindly be taken on record.

Thanking you

Yours faithfully,  
For **SEAMEC LIMITED**



**S.N. Mohanty**  
**President**  
**Corporate Affairs, Legal and Company Secretary**